

ROGERSON KENNY BUSINESS ACCOUNTANTS



“ALL ABOUT RETIREMENT PLANNING - PLUS MORE!”

Seminar Invitation

[Register now to secure your seat](#)

We would be delighted if you could join us for this informative and fun seminar to be held on Tuesday, 12 July 2011, commencing 6:15pm for a 6:30pm start. The evening will conclude with a selection of hot & cold finger food and refreshments.

The two independent practices of Rogerson Kenny and Priority Concepts invite you (and interested family and friends) to attend the following special seminar, entitled:

ALL ABOUT RETIREMENT PLANNING - PLUS MORE!

Who should attend: Anybody 40+, thinking about retirement (or anybody who hasn't yet thought about retirement and should!)

Where: Waverley RSL
Sunset Conference Room
161 Coleman Parade
GLEN WAVERLEY VIC 3150

When: Tuesday, 12th July 2011
6:15 pm start, concluding approx 7:45pm (finger food and drinks provided)

[Register now to secure your seat](#)

Topics to be discussed include the following:

- **MAXIMISING YOUR AGE PENSION ENTITLEMENTS:**
 - How you can have over \$900,000 in deemed assets, and still receive some Age Pension benefits.
 - How you can be receiving \$50,000 per year of tax free income, and still be receiving some Age Pension benefits.
- **SUPERANNUATION UPDATE AND RETIREMENT PLANNING STRATEGIES**
- **HOW TO USE EXISTING SUPER BENEFITS TO START A PROPERTY INVESTMENT VIA A SELF MANAGED SUPERANNUATION FUND**
- **AGED CARE AND WHY YOUR PARENTS MAY NEED TO CHANGE THEIR WILL TO OPTIMISE THEIR AGE PENSION BENEFITS.**

Seminar Presenters

Arthur Koo
Principal

Priority Concepts
Investment & Retirement Planning



Rogerson Kenny are pleased to introduce Priority Concepts and it's principal, Arthur Koo, who has fantastic knowledge of Superannuation, Age Pension Entitlements, Aged Care and Retirement Planning Strategies.

Mark Rogerson
B.Comm, CPA, SSA

Rogerson Kenny



Mark joined the firm in February 2007, with a Bachelor of Commerce from Deakin University. Mark has completed his CPA and is also an accredited SMSF Specialist Advisor. Mark's area of expertise is Self Managed Superannuation Funds.

If this seminar date does not suit you but you would like further details, please do not hesitate to contact Sasha Dean of our office on 03 9802 2533.

Questions or comments? E-mail us at sasha.dean@rogersonkenny.com.au or call 03 9802 2533

Date:

Tuesday, 12th July 2011

Time:

Arrive 6:15pm, Start 6:30pm

Contact Person:

Sasha Dean

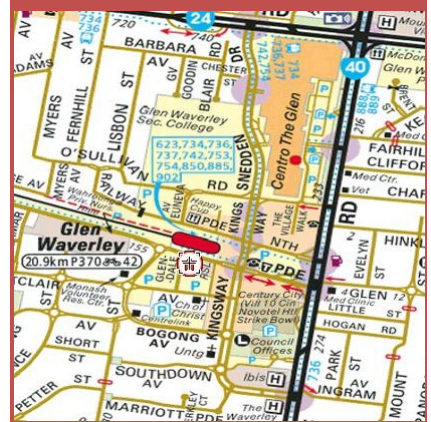
Phone:

03 9802 2533

E-mail:

sasha.dean@rogersonkenny.com.au

[Sign Up Now](#)

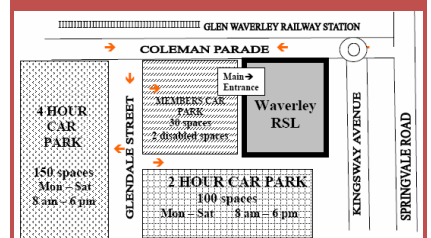


Location Details:

Waverley RSL

Sunset Conference Room

161 Coleman Parade
GLEN WAVERLEY VIC 3150



2 HOUR CAR PARK
Parking restrictions apply Mon-Sat 8am-6pm

4 HOUR CAR PARK
Parking restrictions apply Mon-Sat 8am-6pm

RSL Member Car Park
Available for Members and Visitors
Members: Members parking permission sticker needs to be displayed on dashboard
Visitors: "Visitors Parking Pass" available on the day at RECEPTION, this needs to be displayed on dashboard

PLEASE NOTE: There is another car park (3 Levels) on Bogong Avenue (Melway 71 C2) 10 minutes walk from our venue with 534 spaces.

Parking conditions also apply